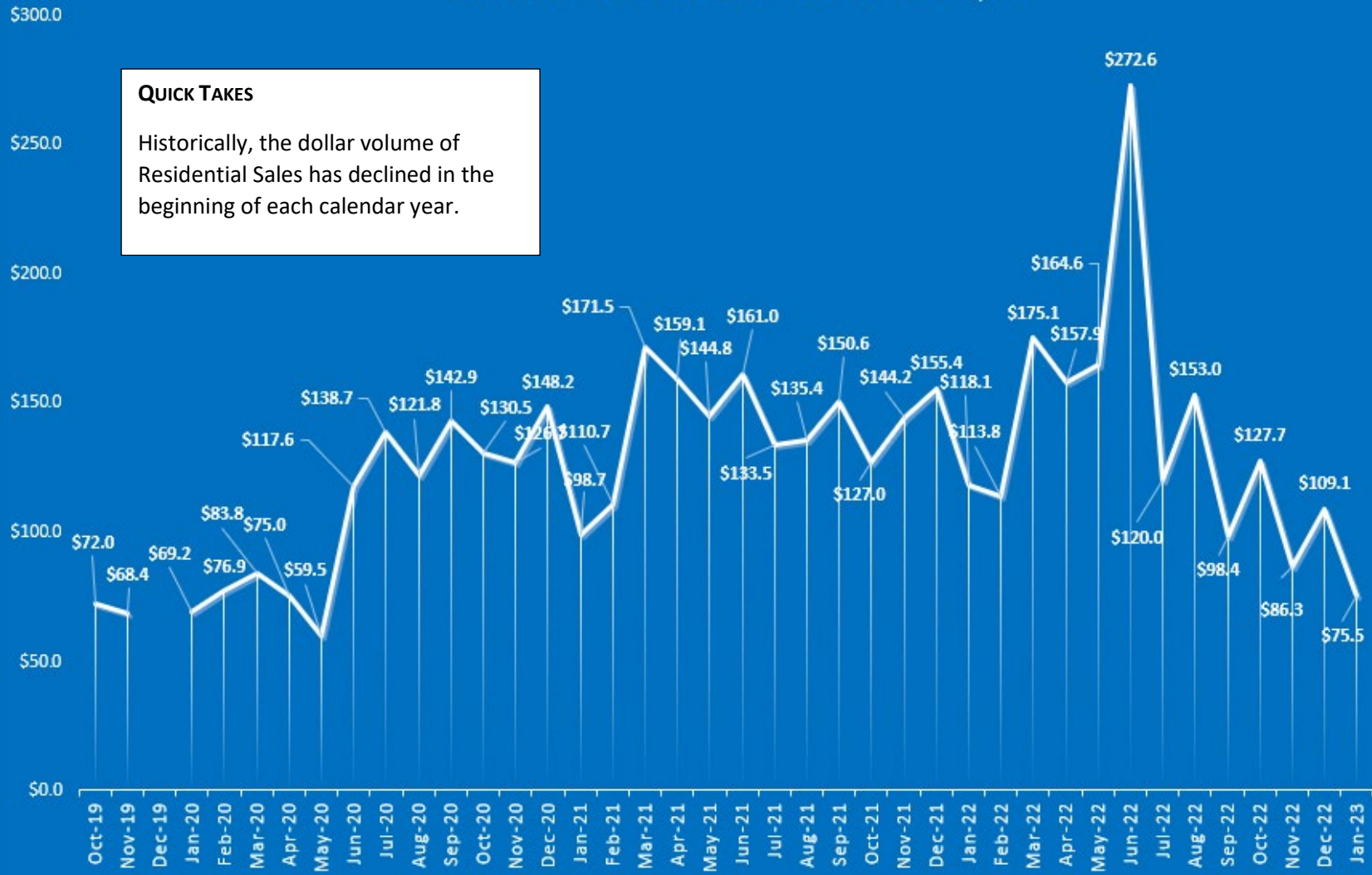


RESIDENTIAL SALES | DOLLAR VOLUME IN MILLIONS

SINGLE FAMILY, TOWN HOME/CONDO & MANUFACTURED SALES COMBINED

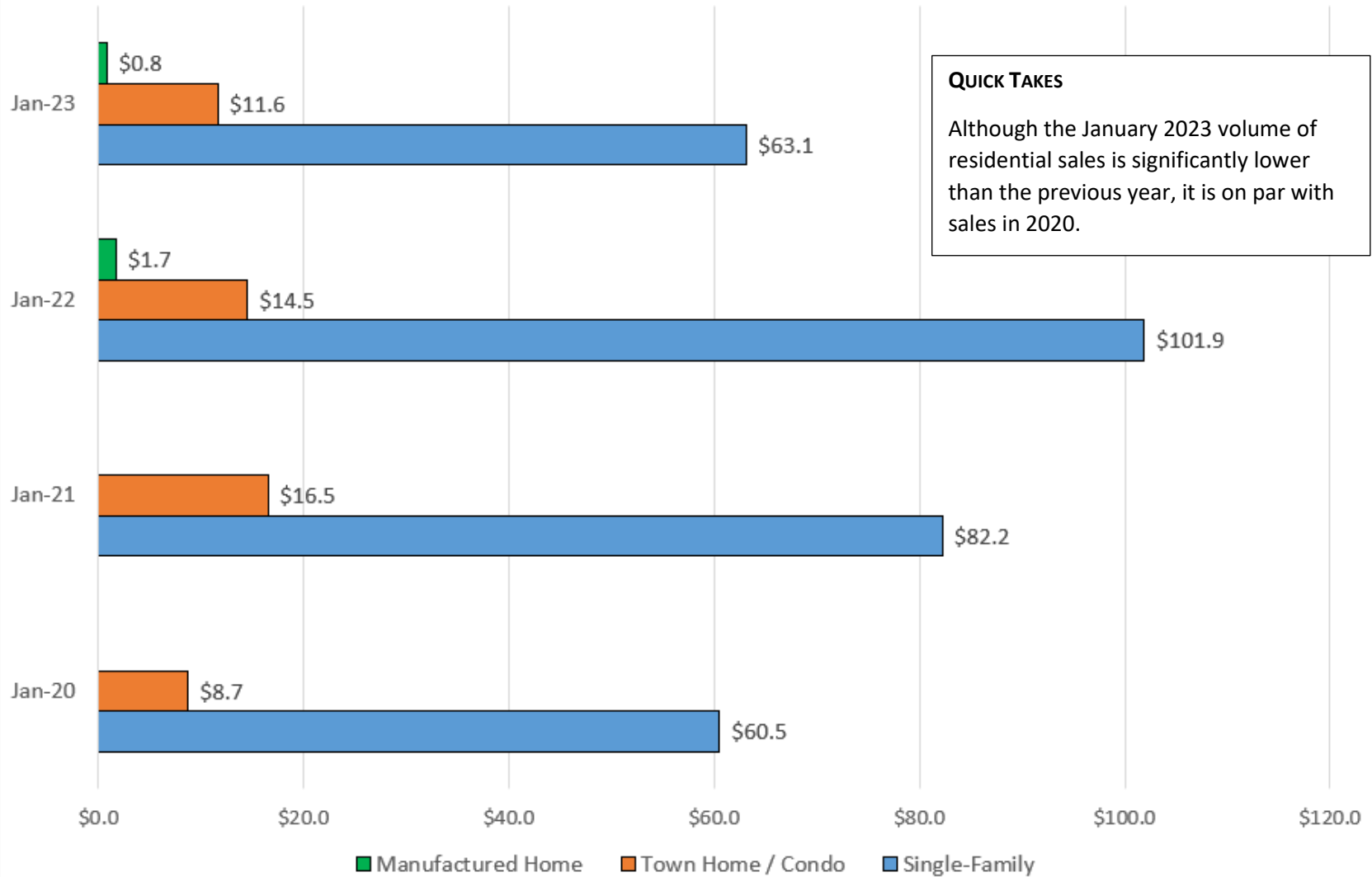
DATA SOURCE: FLAGLER COUNTY ASSOCIATION OF REALTORS, INC

QUICK TAKES
Historically, the dollar volume of Residential Sales has declined in the beginning of each calendar year.



RESIDENTIAL REAL ESTATE SALES: VOLUME IN MILLIONS

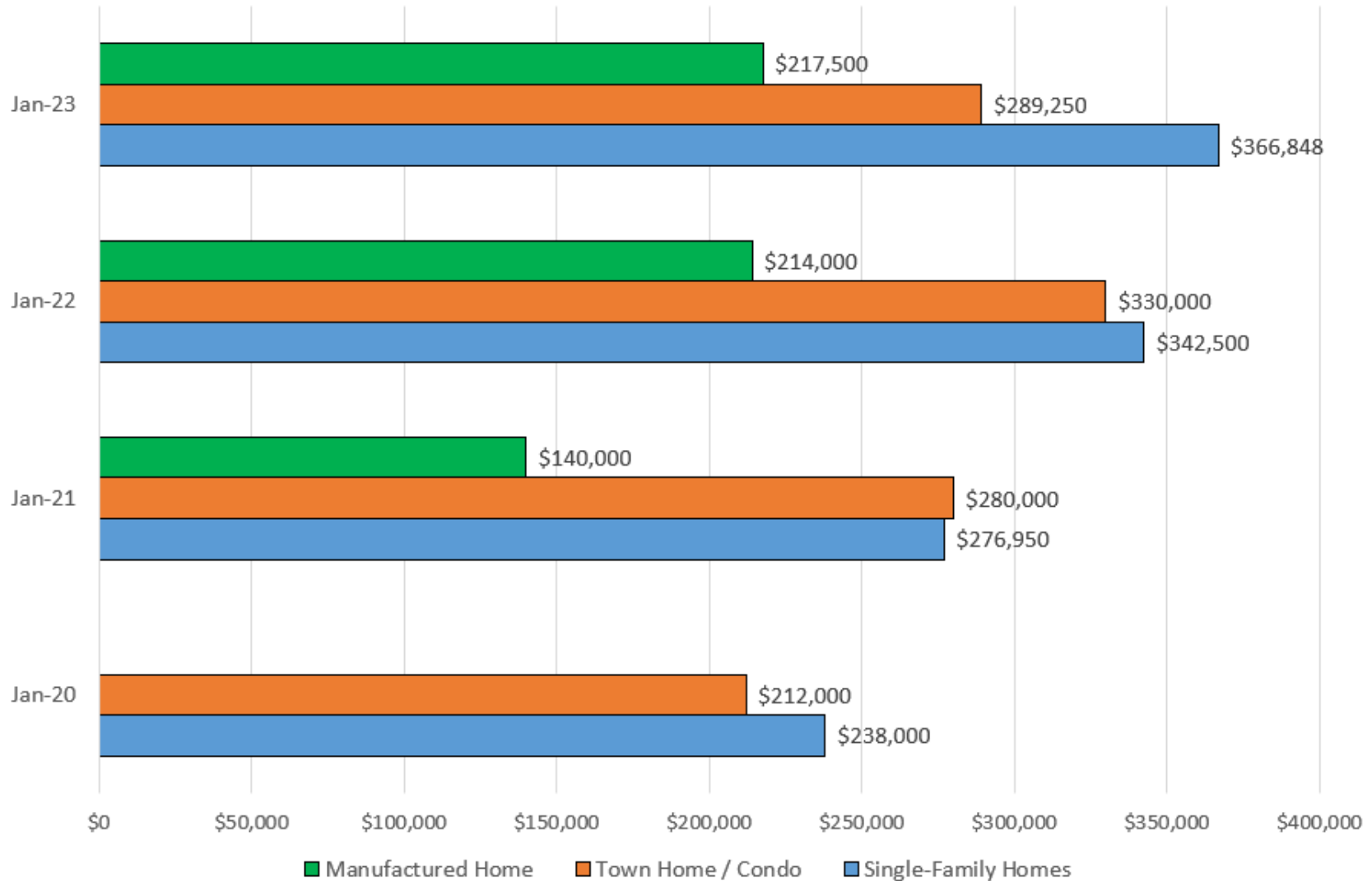
Data Source: Flagler County Association of Realtors, Inc



QUICK TAKES
Although the January 2023 volume of residential sales is significantly lower than the previous year, it is on par with sales in 2020.

RESIDENTIAL REAL ESTATE: MEDIAN SALE PRICE

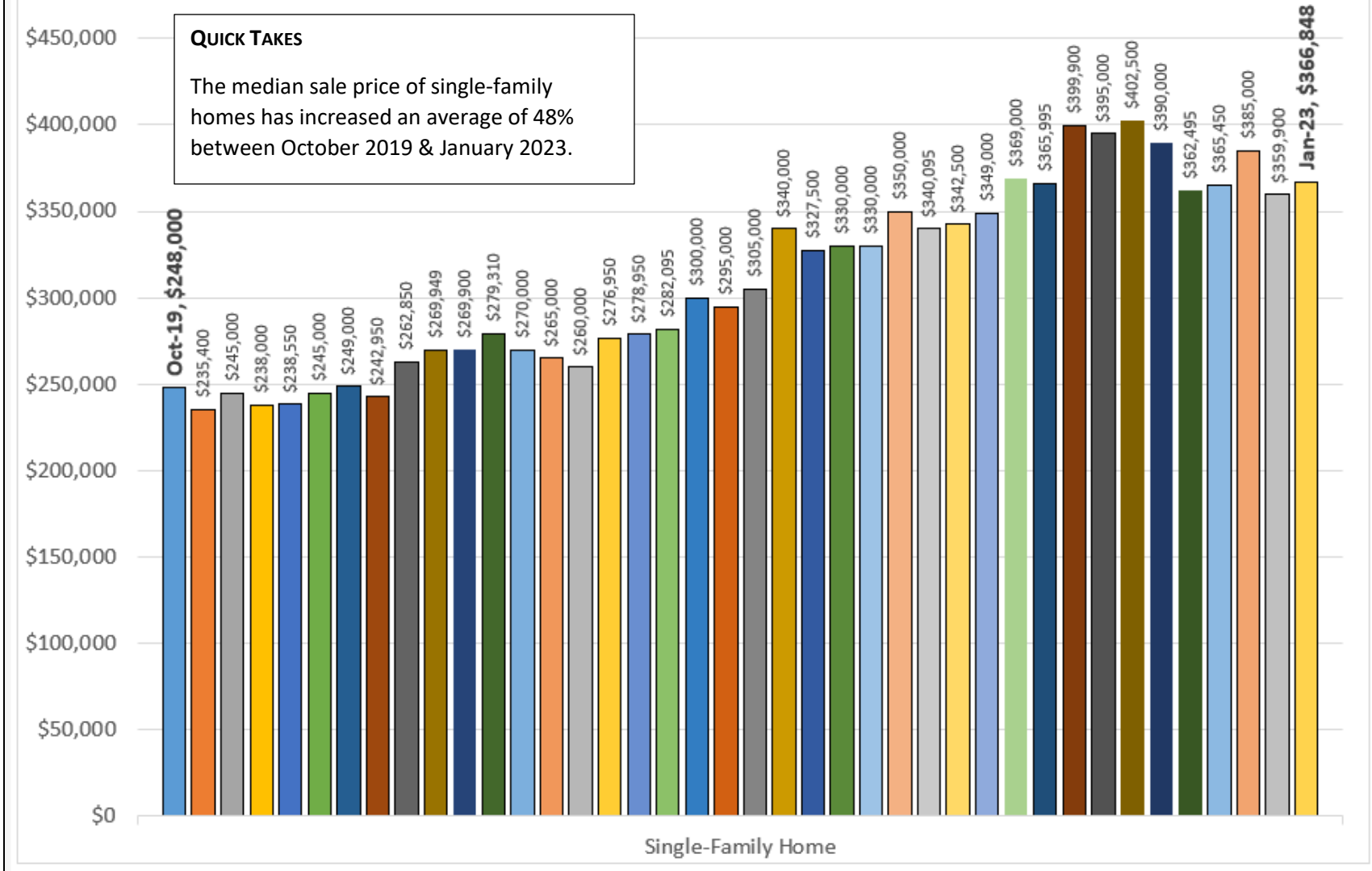
Data Source: Flagler County Association of Realtors, Inc.



FLAGLER COUNTY | SINGLE FAMILY MEDIAN SALE PRICE

DATA SOURCE: Flagler County Association of Realtors, Inc

QUICK TAKES
 The median sale price of single-family homes has increased an average of 48% between October 2019 & January 2023.

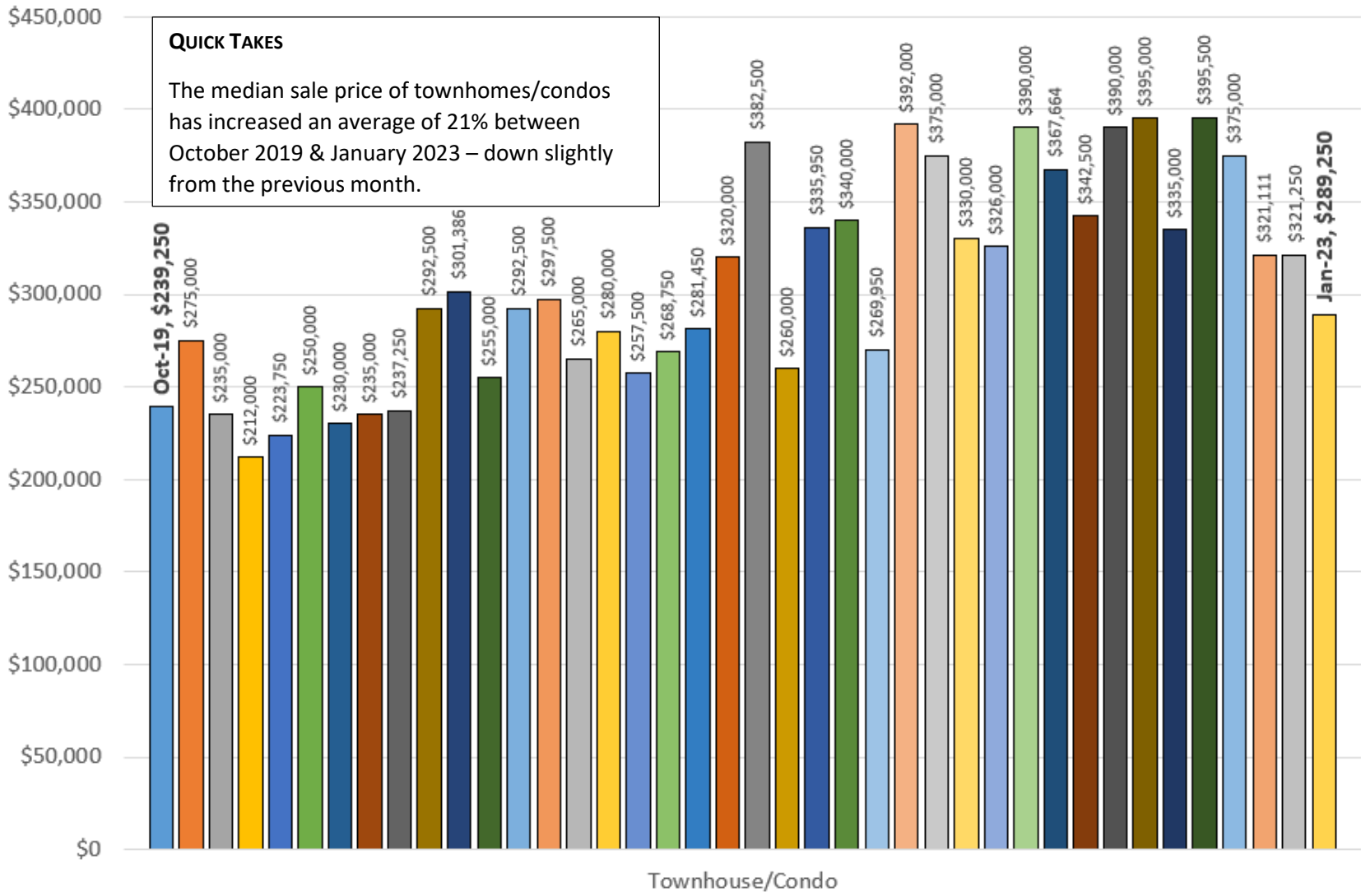


FLAGLER COUNTY | TOWNHOME / CONDO MEDIAN SALE PRICE

DATA SOURCE: Flagler County Association of Realtors, Inc

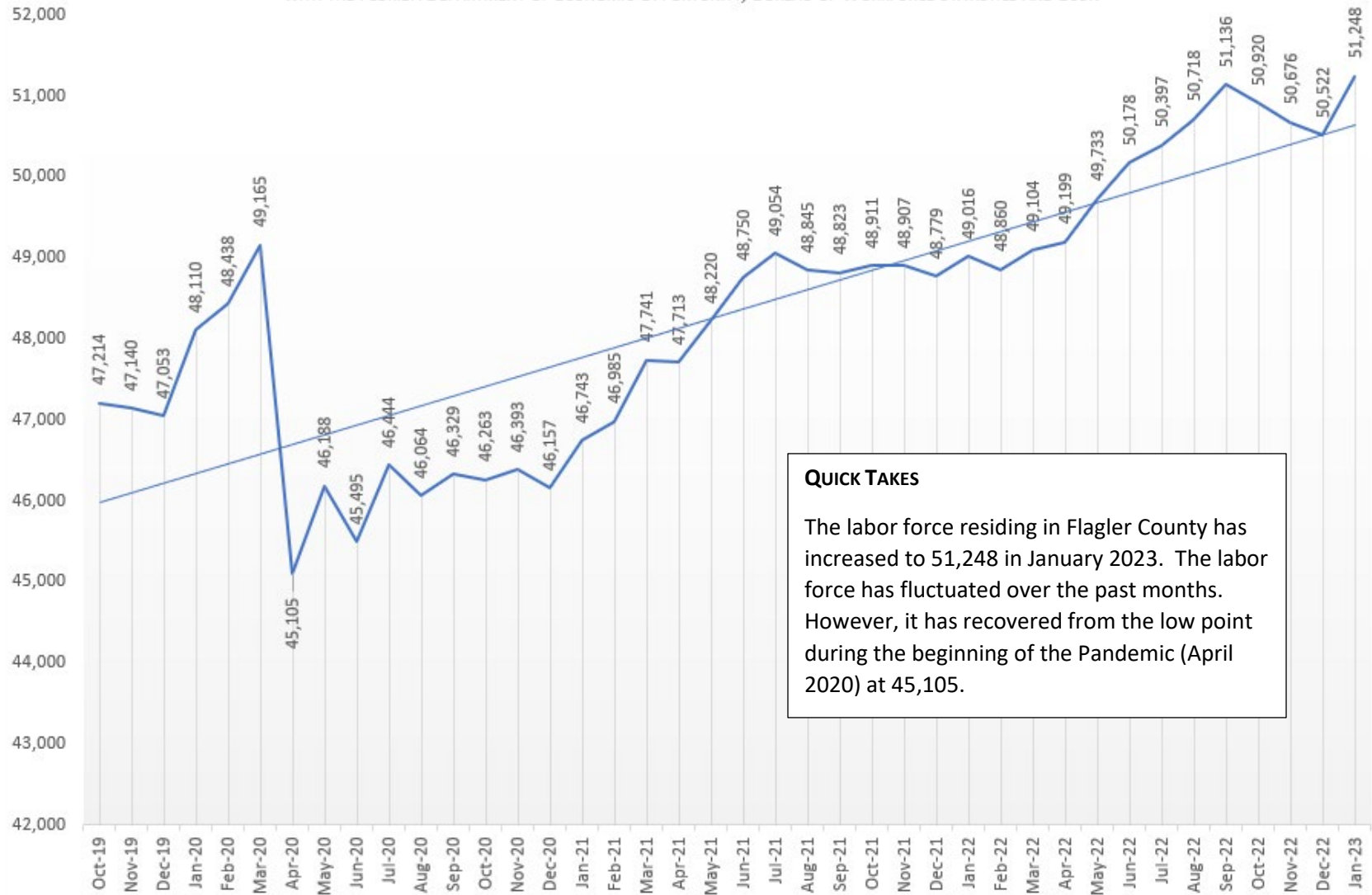
QUICK TAKES

The median sale price of townhomes/condos has increased an average of 21% between October 2019 & January 2023 – down slightly from the previous month.



LABOR FORCE RESIDING IN FLAGLER COUNTY

DATA SOURCE: U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS, LOCAL AREA UNEMPLOYMENT STATISTIC PROGRAM IN COOPERATION WITH THE FLORIDA DEPARTMENT OF ECONOMIC OPPORTUNITY, BUREAU OF WORKFORCE STATISTICS AND ECON

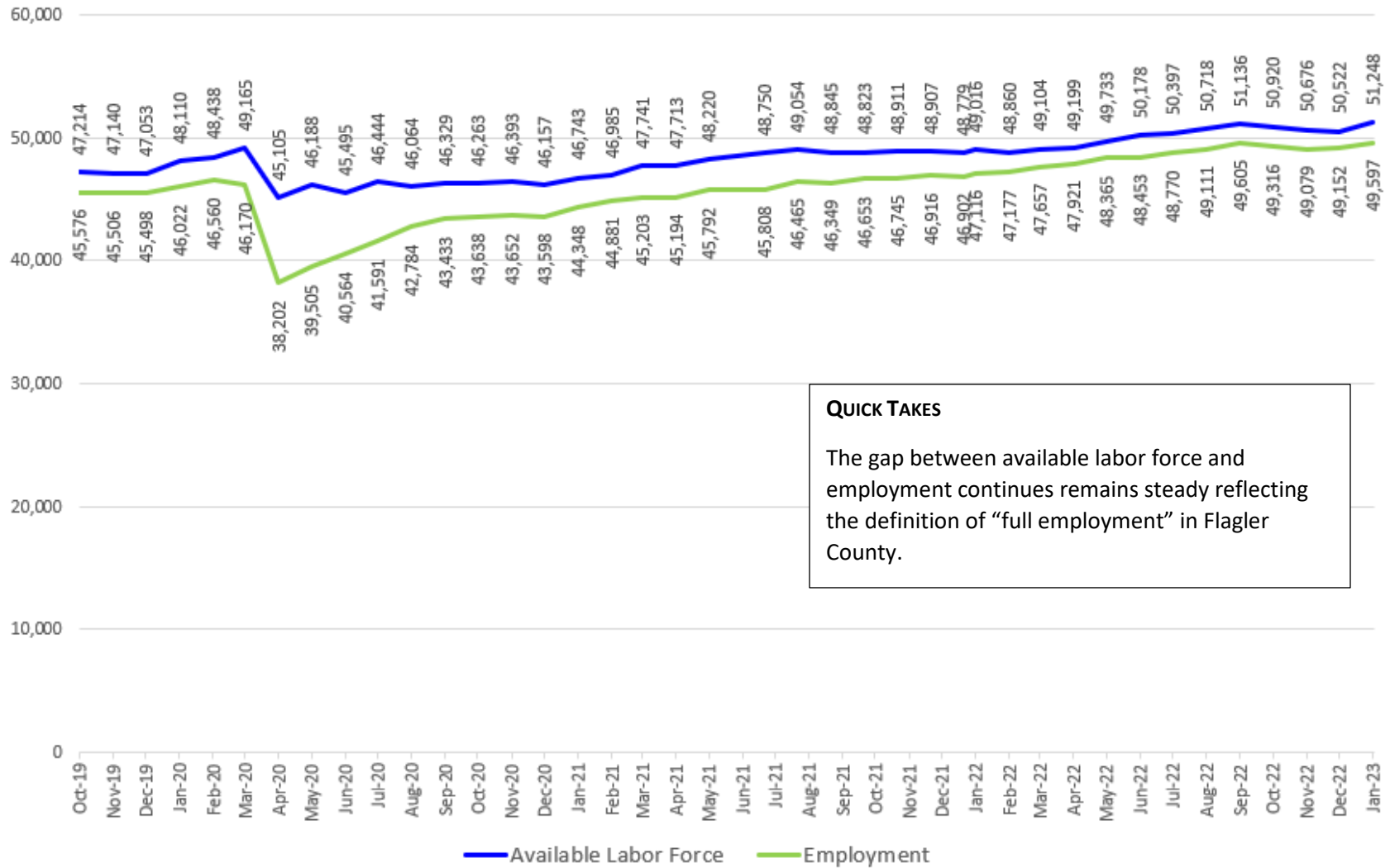


QUICK TAKES

The labor force residing in Flagler County has increased to 51,248 in January 2023. The labor force has fluctuated over the past months. However, it has recovered from the low point during the beginning of the Pandemic (April 2020) at 45,105.

FLAGLER COUNTY | AVAILABLE LABOR VS EMPLOYMENT (AKA EMPLOYED FLAGLER COUNTY CITIZENS)

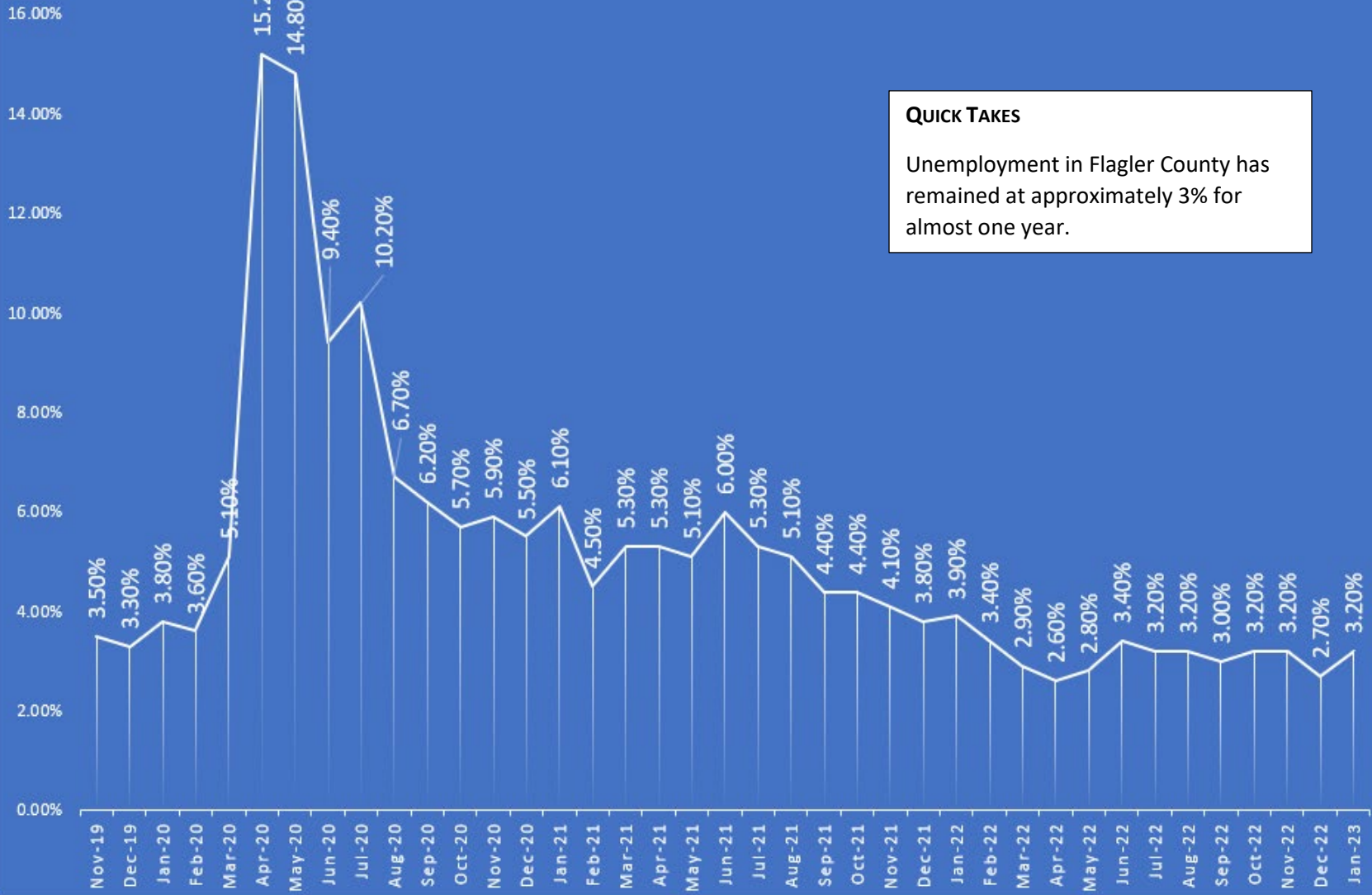
Data Source: U.S. Department of Labor, Bureau of Labor Statistics, Local Area Unemployment Statistic Program in cooperation with the Florida Department of Economic Opportunity, Bureau of Workforce Statistics



QUICK TAKES
 The gap between available labor force and employment continues remains steady reflecting the definition of “full employment” in Flagler County.

UNEMPLOYMENT TREND IN FLAGLER COUNTY

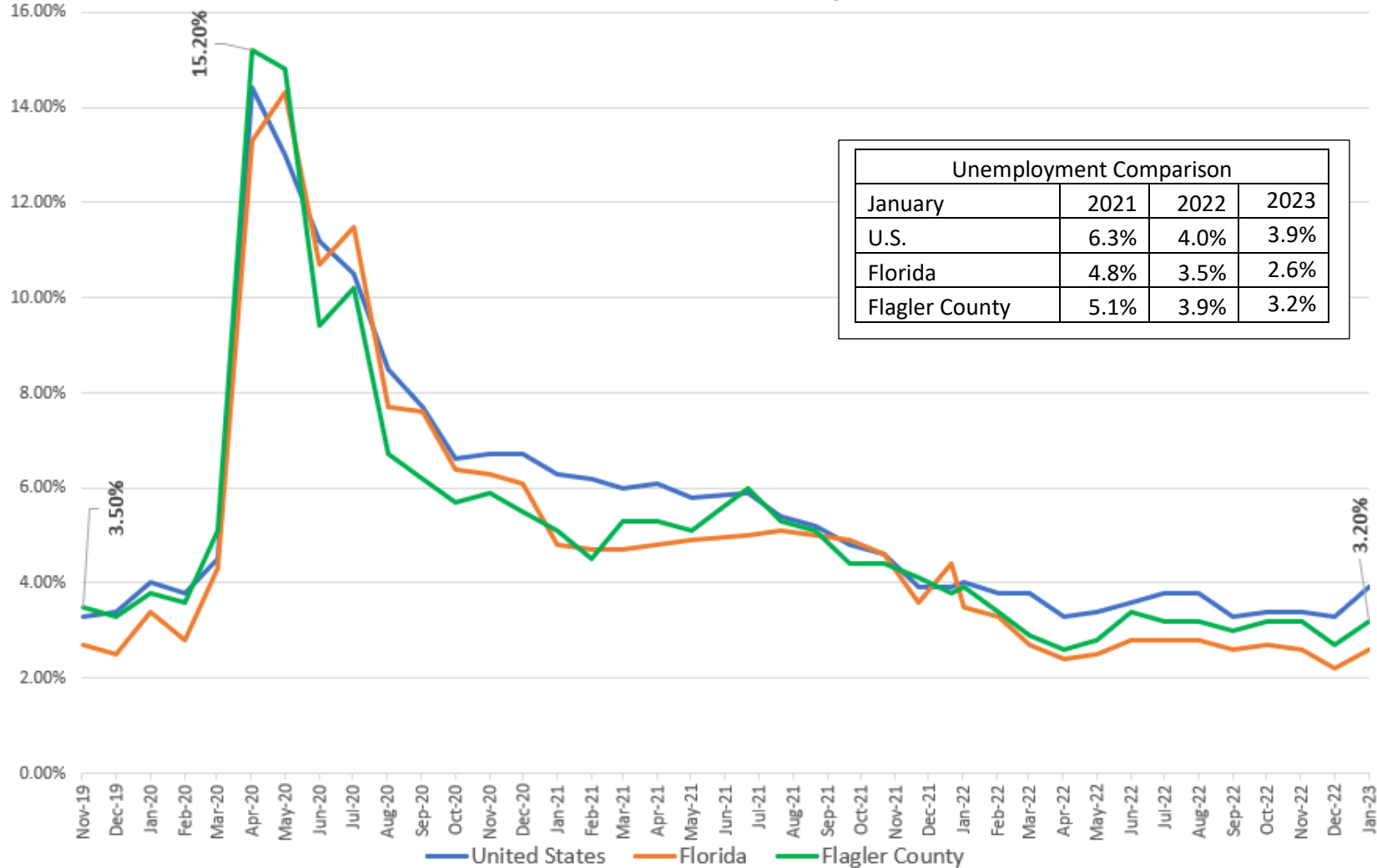
DATA SOURCE: FLORIDA DEPARTMENT OF ECONOMIC OPPORTUNITY, BUREAU OF WORKFORCE STATISTICS & ECONOMIC RESEARCH



QUICK TAKES
 Unemployment in Flagler County has remained at approximately 3% for almost one year.

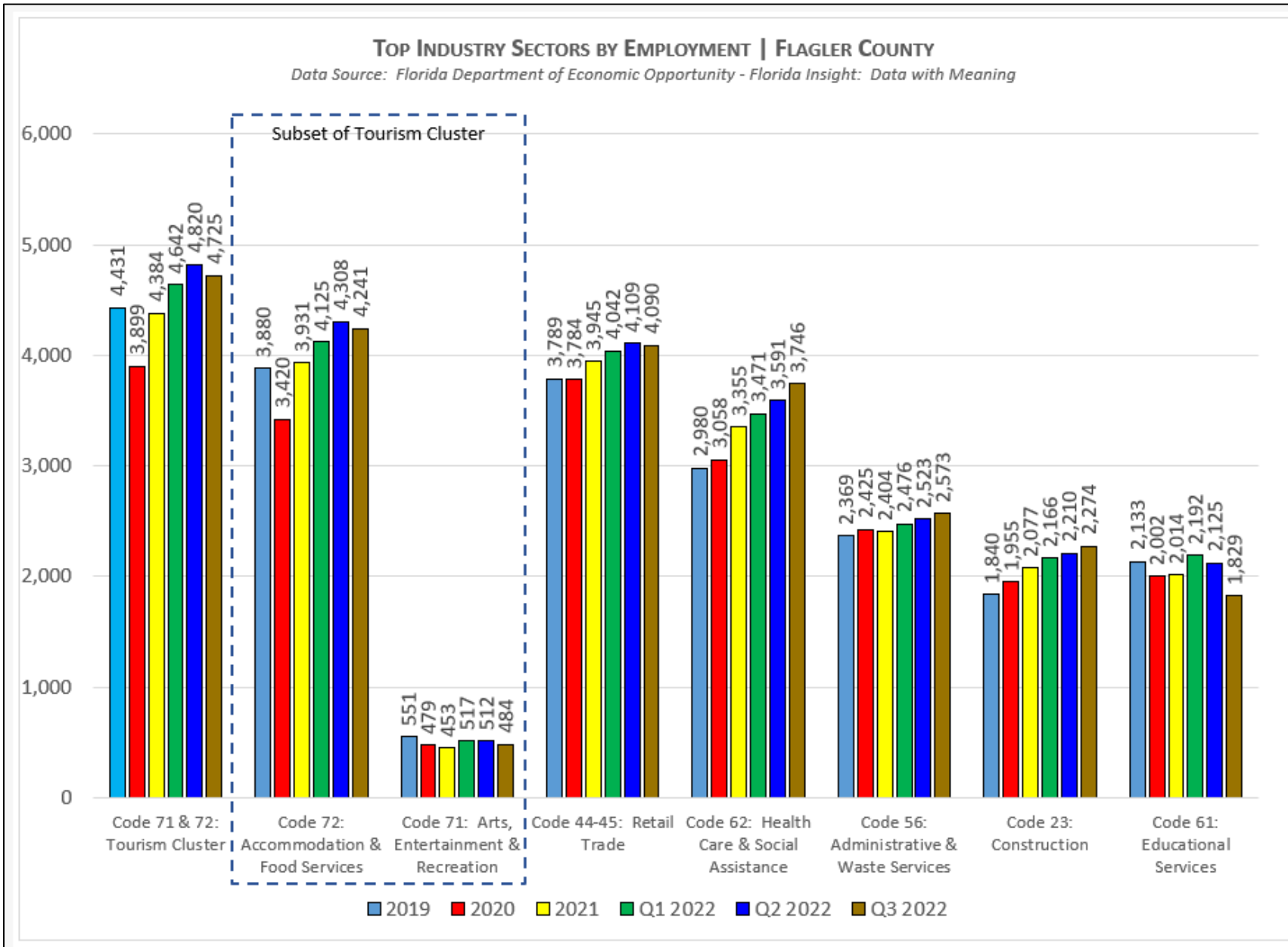
UNEMPLOYMENT TREND COMPARISON

DATA SOURCE: DATA SOURCE: U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS, LOCAL AREA UNEMPLOYMENT STATISTIC PROGRAM IN COOPERATION WITH THE FLORIDA DEPARTMENT OF ECONOMIC OPPORTUNITY, BUREAU OF WORKFORCE STATISTICS



TOP INDUSTRY SECTORS BY EMPLOYMENT | FLAGLER COUNTY

Data Source: Florida Department of Economic Opportunity - Florida Insight: Data with Meaning



FLAGLER COUNTY EMPLOYMENT BY INDUSTRY SECTOR | Q-3 2022 | 26,539 TOTAL EMPLOYEES

Data Source: Florida Department of Economic Opportunity, Bureau of Workforce Statistics & Economic Research, QCEW, Data with Meaning

